

NOTICE OF MEETING

NOTICE is hereby given that the Board of Directors of Arlington Higher Education Finance Corporation will meet at 9:30 a.m. on the 3rd of October, 2011, at the office of Higher Education Servicing Corporation, 1250 E. Copeland Road, Suite 200, Arlington, TX 76001, and during such meeting will consider and take action upon matters related to:

Agenda

- I. Call to Order
- II. Roll Call of Directors
- III. Approval of November 1, 2010 board meeting minutes
- IV. Review and approval of financial report
- V. Overview of AHEFC first year activity
Phillip Wambsganss
- VI. Presentation of Private/Charter school financing market
Daniel Roseveare of Piper Jaffray & Co.
- VII. New Business
- VIII. Old Business
- IX. Adjourn